

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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In re: PROMESA  
Title III  
THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO, No. 17 BK 3283-LTS  
as representative of (Jointly Administered)  
THE COMMONWEALTH OF PUERTO RICO, *et al.*  
Debtors.<sup>1</sup>  
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**INFORMATIVE MOTION OF FINANCIAL OVERSIGHT  
AND MANAGEMENT BOARD REGARDING  
MARCH 13–14, 2019 OMNIBUS HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

Pursuant to the Court’s *Order Regarding Procedures for Attendance, Participation and Observation of March 13-14, 2019, Omnibus Hearing* [ECF No. 5312], the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as the representative of The Commonwealth of Puerto Rico (the “Commonwealth”), by and through the FOMB, as the Debtors’ representative, pursuant to § 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act, codified at 48 U.S.C. §§ 2101–2241 (“PROMESA”), respectfully states as follows:

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

1. The Oversight Board will be in attendance in New York and Puerto Rico to present oral argument on any relevant matters at the Omnibus Hearing starting on **March 13, 2019 at 9:30 a.m. (AST)**.
2. Laura Stafford, will be in attendance in New York to represent the Oversight Board on any matters relating to COFINA claims objections at the Omnibus Hearing.
3. Jay Herriman, of Alvarez & Marsal, will be in attendance in Puerto Rico to represent the Oversight Board on any matters relating to COFINA claims objections at the Omnibus Hearing.
4. Martin J. Bienenstock, Brian S. Rosen, Paul V. Possinger, and/or Ehud Barak, and/or will be in attendance in New York to represent the Oversight Board on the *Motion for Entry of Sixth Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property under which the Puerto Rico Public Buildings Authority is the Lessor Pursuant to Bankruptcy Code Section 365(d)(4)* [Case No. 17-3283, ECF No. 5158], on any matters relating to fee applications, and to respond to any status reports requested by the Court, if appropriate.
5. Hermann D. Bauer, will be in attendance in Puerto Rico, on behalf of the Oversight Board.
6. Party for which counsel will appear: The Oversight Board.

Dated: March 8, 2019  
New York, NY

Respectfully submitted,

/s/ Hermann D. Bauer

Hermann D. Bauer

USDC No. 215205

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